

Risk Management Premium Credit



A member benefit of the Massachusetts
Association of Insurance Agents



You may be able to earn a 10% credit on your Westport E&O premium by sending agency staff to an approved 3-hour risk management seminar prior to your policy anniversary, or within 30 days after your policy inception or renewal date. The credit is applicable for two consecutive policy terms!

The number of agency staff required to attend depends on your agency size. Check the chart below for your specific requirement:

Total Staff Count	Total Required Attendees
Size 1-4	1*
Size 5-11	3*
Size 12+	25% of staff* (max of 15 attendees)

* Requires one active owner, partner, or officer and the rest of required attendees can be other staff members including producers and CSRs

The following additional credits are available, up to a maximum total risk management credit of 20 percent:

- ▶ **50% or more of staff attendance = 5% credit available**
- ▶ **Agency use of a coverage checklist = 5% credit available**
- ▶ **Voluntary website review by an approved reviewer with findings implemented = 5% credit available**

If you have any questions, please contact:
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